

Income statement – HHLA Group

in € thousand	Note	2021	2020
Revenue	8.	1,465,422	1,299,831
Changes in inventories	9.	3,088	61
Own work capitalised	10.	4,157	4,587
Other operating income	11.	51,939	50,830
Cost of materials	12.	- 404,816	- 379,077
Personnel expenses	13.	- 554,445	- 548,098
Other operating expenses	14.	- 158,669	- 138,737
Earnings before interest, taxes, depreciation and amortisation (EBITDA)		406,676	289,397
Depreciation and amortisation	15.	- 178,501	- 165,832
Earnings before interest and taxes (EBIT)		228,175	123,565
Earnings from associates accounted for using the equity method	16.	4,350	3,601
Interest income	16.	1,596	7,241
Interest expenses	16.	- 42,410	- 35,301
Other financial result	16.	- 95	0
Financial result	16.	- 36,558	- 24,460
Earnings before tax (EBT)		191,617	99,105
Income tax	18.	- 58,719	- 24,973
Profit after tax		132,897	74,133
of which attributable to non-controlling interests	19.	20,557	31,558
of which attributable to shareholders of the parent company		112,340	42,575
Earnings per share, basic and diluted, in €	20.		
HHLA Group		1.50	0.58
Port Logistics subgroup		1.43	0.50
Real Estate subgroup		3.41	2.70

Statement of comprehensive income – HHLA Group

in € thousand	Note	2021	2020
Profit after tax		132,897	74,133
Components which cannot be transferred to the income statement			
Actuarial gains/losses	36.	47,742	- 22,376
Deferred taxes	18.	- 15,405	7,221
Total		32,337	- 15,155
Components which can be transferred to the income statement			
Cash flow hedges	47.	8	0
Foreign currency translation differences		5,713	- 16,221
Deferred taxes	18.	- 9	- 1
Other		27	- 164
Total		5,739	- 16,386
Income and expense recognised directly in equity		38,076	- 31,541
Total comprehensive income		170,973	42,592
of which attributable to non-controlling interests		21,579	31,195
of which attributable to shareholders of the parent company		149,395	11,397

Income statement – HHLA subgroups

in € thousand; Port Logistics subgroup and Real Estate subgroup; annex to the notes

	2021 Group	2021 Port Logistics	2021 Real Estate	2021 Consolidation
Revenue	1,465,422	1,435,751	38,095	- 8,424
Changes in inventories	3,088	3,088	0	0
Own work capitalised	4,157	3,080	0	1,077
Other operating income	51,939	46,113	7,594	- 1,768
Cost of materials	- 404,816	- 397,968	- 7,526	678
Personnel expenses	- 554,445	- 551,970	- 2,475	0
Other operating expenses	- 158,669	- 154,034	- 13,072	8,437
Earnings before interest, taxes, depreciation and amortisation (EBITDA)	406,676	384,060	22,616	0
Depreciation and amortisation	- 178,501	- 171,486	- 7,366	351
Earnings before interest and taxes (EBIT)	228,175	212,574	15,250	351
Earnings from associates accounted for using the equity method	4,350	4,350	0	0
Interest income	1,596	1,668	33	- 104
Interest expenses	- 42,410	- 39,838	- 2,676	104
Other financial result	- 95	- 95	0	0
Financial result	- 36,558	- 33,915	- 2,643	0
Earnings before tax (EBT)	191,617	178,658	12,607	351
Income tax	- 58,719	- 54,985	- 3,648	- 86
Profit after tax	132,897	123,674	8,959	265
of which attributable to non-controlling interests	20,557	20,557	0	
of which attributable to shareholders of the parent company	112,340	103,116	9,224	
Earnings per share, basic and diluted, in €	1.50	1.43	3.41	

Statement of comprehensive income – HHLA subgroups

in € thousand; Port Logistics subgroup and Real Estate subgroup; annex to the notes

	2021 Group	2021 Port Logistics	2021 Real Estate	2021 Consolidation
Profit after tax	132,897	123,674	8,959	265
Components which cannot be transferred to the income statement				
Actuarial gains/losses	47,742	46,909	833	
Deferred taxes	- 15,405	- 15,136	- 269	
Total	32,337	31,773	564	0
Components which can be transferred to the income statement				
Cash flow hedges	8	8	0	
Foreign currency translation differences	5,713	5,713	0	
Deferred taxes	- 9	- 9	0	
Other	27	27	0	
Total	5,739	5,739	0	0
Income and expense recognised directly in equity	38,076	37,512	564	0
Total comprehensive income	170,973	161,186	9,523	265
of which attributable to non-controlling interests	21,579	21,579	0	
of which attributable to shareholders of the parent company	149,395	139,607	9,788	

Income statement – HHLA subgroups

in € thousand; Port Logistics subgroup and Real Estate subgroup; annex to the notes	2020 Group	2020 Port Logistics	2020 Real Estate	2020 Consolidation
Revenue	1,299,831	1,269,337	38,106	- 7,612
Changes in inventories	61	60	1	0
Own work capitalised	4,587	3,706	0	881
Other operating income	50,830	45,671	6,745	- 1,586
Cost of materials	- 379,077	- 372,150	- 7,590	663
Personnel expenses	- 548,098	- 545,698	- 2,400	0
Other operating expenses	- 138,737	- 131,494	- 14,896	7,653
Earnings before interest, taxes, depreciation and amortisation (EBITDA)	289,397	269,432	19,966	0
Depreciation and amortisation	- 165,832	- 159,137	- 7,047	352
Earnings before interest and taxes (EBIT)	123,565	110,295	12,919	352
Earnings from associates accounted for using the equity method	3,601	3,601	0	0
Interest income	7,241	7,333	31	- 124
Interest expenses	- 35,301	- 32,662	- 2,763	124
Other financial result	0	0	0	0
Financial result	- 24,460	- 21,728	- 2,732	0
Earnings before tax (EBT)	99,105	88,567	10,187	352
Income tax	- 24,973	- 21,730	- 3,156	- 87
Profit after tax	74,133	66,837	7,032	265
of which attributable to non-controlling interests	31,558	31,558	0	
of which attributable to shareholders of the parent company	42,575	35,278	7,297	
Earnings per share, basic and diluted, in €	0.58	0.50	2.70	

Statement of comprehensive income – HHLA subgroups

in € thousand; Port Logistics subgroup and Real Estate subgroup; annex to the notes	2020 Group	2020 Port Logistics	2020 Real Estate	2020 Consolidation
Profit after tax	74,133	66,837	7,032	265
Components which cannot be transferred to the income statement				
Actuarial gains/losses	- 22,376	- 21,895	- 481	
Deferred taxes	7,221	7,066	155	
Total	- 15,155	- 14,829	- 326	0
Components which can be transferred to the income statement				
Cash flow hedges	0	0	0	
Foreign currency translation differences	- 16,221	- 16,221	0	
Deferred taxes	- 1	- 1	0	
Other	- 164	- 164	0	
Total	- 16,386	- 16,386	0	0
Income and expense recognised directly in equity	- 31,541	- 31,215	- 326	0
Total comprehensive income	42,592	35,622	6,706	265
of which attributable to non-controlling interests	31,195	31,195	0	
of which attributable to shareholders of the parent company	11,397	4,427	6,970	